

**BAJAJ ELECTRICALS LTD.**  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE PERIOD ENDED 30TH JUNE, 2005**

Sl. No.	Particulars	Quarter ended		Rs. in Lacs
				Year ended
		30.06.2005 (Reviewed)	30.06.2004 (Reviewed)	31.03.2005 (Audited)
1.	Net Sales / Income from Operations	13745	10881	64963
2.	Other Income	13	39	209
3.	<u>Expenditures</u>			
	A) (Increase) / Decrease in Stocks in trade	(768)	(607)	(2577)
	B) Purchase of Finished Goods	7564	6516	40465
	C) Consumption of Raw Materials	2672	2078	11242
	D) Staff Cost	818	706	3064
	E) Other Expenditure	2450	1821	8484
	<b>Total Expenditure (A+B+C+D+E)</b>	<b>12736</b>	<b>10514</b>	<b>60678</b>
4.	Interest	413	460	1638
5.	Depreciation	151	143	599
6.	Profit / (Loss) before Tax and Extra ordinary items (1+2-3-4-5)	458	(197)	2257
7.	Extra Ordinary Items - Impact of Discontinued Operations	354	267	(78)
8.	Profit / (Loss) before Tax (6+7)	812	70	2,179
9.	Provision for Taxation - Current	69	6	175
	Deferred	188	(2)	620
	Fringe Benefit Tax	36	-	-
10.	Profit / (Loss) after Tax before prior period Adjustments (8-9)	519	66	1384
11.	Prior Period Adjustments	5	-	18

12	Net Profit / (Loss) (10-11)	514	66	1366
13	Paid-up Equity Share Capital	864	864	864
14	Reserves excluding Revaluation Reserves	-	-	5192
15	Basic & Diluted Earning Per Share (Rs.)	5.95	0.76	14.49
16	Aggregate of Non-Promoter Shareholding			
	- Number of Shares	2809685	2813340	2809685
	- Percentage of Shareholding	32.51	32.55	32.51

**BAJAJ ELECTRICALS LTD.  
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE PERIOD ENDED 30TH JUNE, 2005**

Sl. No.	Particulars	Quarter ended		Rs. in Lacs
		30.06.2005 (Reviewed)	30.06.2004 (Reviewed)	31.03.2005 (Audited)
<b>PRIMARY SEGMENT INFORMATION</b>				
<b>1</b>	<b>SEGMENT REVENUE</b>			
	A) Lighting	5634	4299	30868
	B) Consumer Durables	6586	5050	24985
	C) Galvanised Structure	1357	1362	8945
	D) Others	180	191	204
	Sub-Total (A+B+C+D)	13757	10902	65002
	Less :-Intersegment Revenue	12	21	39
	<b>Net Sales / Income from Operations</b>	<b>13745</b>	<b>10881</b>	<b>64963</b>
<b>2</b>	<b>SEGMENT RESULTS</b>			
	<b>(PROFIT(+)) / LOSS (-))</b>			
	A) Lighting	499	228	2675
	B) Consumer Durables	388	136	1199
	C) Galvanised Structure	62	(25)	285
	D) Others	125	156	70
	Sub-Total (A+B+C+D)	1074	495	4229

	Less			
	A) Interest	413	460	1638
	B) Other un-allocable expenditure net of unallocable income	203	232	334
	Operating Profit / (Loss)	458	(197)	2257
	Extra Ordinary Items	354	267	(78)
	<b>Profit / (Loss) before Tax</b>	<b>812</b>	<b>70</b>	<b>2179</b>
	<b>3 CAPITAL EMPLOYED</b>			
	<b>(Segment Assets less Segment Liabilities)</b>			
	A) Lighting	6853	4613	6005
	B) Consumer Durables	5396	4827	5257
	C) Galvanised Structure	8371	5197	8127
	D) Others	1535	2430	1560
	E) Other Unallocable	3044	5267	4712
	Total (A+B+C+D+E)	<b>25199</b>	<b>22334</b>	<b>25661</b>

**Notes:**

1. The staff cost is inclusive of Rs.15 lacs for the quarter ended 30<sup>th</sup> June, 2005 (Previous Period Rs.15 lacs) on account of amortisation of expenditure in respect of Voluntary Retirement Schemes.
2. The Company has identified its Business Segments as its Primary reportable segments, which comprise of Lighting, Consumer Durables, Galvanised Structures and Others. 'Lighting' includes Lamps, Tubes, Luminaires & Projects, 'Consumer Durables' includes Appliances & Fans and 'Others' includes Die-casting and Wind Energy.
3. Figures for previous years / periods have been regrouped wherever necessary.
4. Status on Investors complaints for the quarter : Opening Balance - Nil , New - 5, Disposals- 5 , Unresolved - Nil
5. The above results have been taken on record by the Board of Directors of the Company at their meeting held on 28<sup>th</sup> July, 2005 and have been subjected to a "Limited Review" by the Auditors.

For **BAJAJ ELECTRICALS LIMITED**

Mumbai, 28<sup>th</sup> July, 2005

**Shekhar Bajaj**  
Chairman & Managing Director