

May 8, 2023

To,
BSE Limited : Code No. 500031
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai 400 001

National Stock Exchange of India Limited : BAJAJELEC - Series: EQ
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Sub.: Update in the matter of the Scheme of Arrangement between Bajaj Electricals Limited (“Demerged Company” or “Company”) and Bajel Projects Limited (“Resulting Company”) and their respective shareholders (“Scheme”)

We wish to inform you that the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”), has admitted the petition filed (jointly) by the Demerged Company and Resulting Company, regarding the above Scheme, and has scheduled a hearing on the said petition for June 8, 2023. A certified true copy of the order received in this regard, is enclosed herewith.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, if any.

Thanking you,

Yours faithfully,
For Bajaj Electricals Limited

Ajay Nagle
Company Secretary and Head of Department

Encl.: As above.

NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

COURT III

2. C.P.(CAA)/106/MB/2023
IN
C.A.(CAA)/286/MB/2022

CORAM:SH. H. V. SUBBA RAO, MEMBER (J)
MS. MADHU SINHA, MEMBER (T)

ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE NATIONAL
COMPANY LAW TRIBUNAL ON **19.04.2023**

NAME OF THE PARTIES: Bajaj Electricals Limited

SECTION 230(I) OF COMPANIES ACT, 2013

ORDER

Mr. Hemant Sethi, counsel for the Petitioner is present through virtual hearing.

C.P.(CAA)/106/MB/2023

Heard the counsel appearing for the Petitioner and above Petition is admitted, returnable by **08.06.2023**.

The Petitioner shall publish the notice at least 10 days before the next date of hearing in two newspapers i.e. "**Navshakti**" in Marathi language and "**Business Standard**" in English language.

In the meanwhile, the ROC, RD and OL and any other statutory bodies shall file their report, if not filed already, before the next date of hearing.

Sd/-
MADHU SINHA
Member (Technical)
//Shubham//



Sd/-
H. V. SUBBA RAO
Member (Judicial)

Certified True Copy
Copy Issued "free of cost"
On 21/05/2023

[Signature]
Deputy Registrar

National Company Law Tribunal Mumbai Bench
CD- 6114) 28/04/2023