

BAJAJ ELECTRICALS LTD.

Registered Office:

45-47, Veer Nariman Road, Mumbai 400 023.

Website : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED & HALF YEAR ENDED 30TH SEPT, 2006**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Six Months ended		Year Ended
		30th Sept 2006 (Reviewed)	30th Sept 2005 (Reviewed)	30th Sept 2006 (Reviewed)	30th Sept 2005 (Reviewed)	31st March 2006 (Audited)
1.	Net Sales / Income from Operations (Refer Note No. 1)	233.44	179.85	422.98	317.30	845.40
2.	Other Income	0.28	0.18	0.49	0.31	2.81
3.	<u>Expenditures</u>					
	A) (Increase)/Decrease in Stocks in trade	(19.44)	(5.56)	(24.88)	(13.24)	(11.61)
	B) Purchase of Finished Goods	158.63	108.05	273.35	183.69	518.80
	C) Consumption of Raw Materials	37.31	29.43	67.04	58.17	124.29
	D) Staff Cost (Refer Note No. 2)	13.64	9.87	24.54	18.05	36.99
	E) Other Expenditure	26.68	22.05	53.34	44.53	108.64
	Total Expenditure (A+B+C+D+E)	216.82	163.84	393.39	291.20	777.11
4.	Interest	6.21	4.54	11.14	8.67	17.96
5.	Depreciation	1.69	1.49	3.41	3.00	6.38
6.	Profit before Tax and Extra ordinary items (1+2-3-4-5)	9.00	10.16	15.53	14.74	46.76
7.	Extra Ordinary Items					
	A) Damage of Material due to floods (Net of Insurance Claim)	-	(3.69)	-	(3.69)	(2.95)
	B) Impact of Discontinued Operations	-	(0.02)	-	3.52	3.17
8.	Profit before Tax (6+7)	9.00	6.45	15.53	14.57	46.98
9.	Provision for Taxation - Current	3.60	(0.16)	6.04	0.53	13.85
	Deferred	(0.94)	1.24	(0.79)	3.12	1.40
	Fringe Benefit Tax	0.30	0.50	0.55	0.86	1.90
10.	Profit after Tax and before prior period Adjustments (8-9)	6.04	4.87	9.73	10.06	29.83
11.	Prior Period Adjustments	-	0.02	-	0.07	0.27
	Tax in respect of earlier years					
	- Income Tax	0.06	-	0.06	-	0.03
	- Deferred Tax	-	-	-	-	1.33
12.	Net Profit (10-11)	5.98	4.85	9.67	9.99	28.20
13.	Paid-up Equity Share Capital (Face value Rs. 10/- per share)	8.64	8.64	8.64	8.64	8.64
14.	Reserves excluding Revaluation Reserves	-	-	-	-	69.63
15.	Basic & Diluted Earning Per Share (Rs.)					
	a) Before Extra Ordinary Items	6.92	8.47	11.19	10.61	31.23
	b) After Extra Ordinary Items	6.92	5.62	11.19	11.56	31.49
16.	Aggregate of Non-Promoter Shareholding					
	- Number of Shares	2,906,495	2,809,685	2,906,495	2,809,685	2,738,774
	- Percentage of Shareholding	33.63	32.51	33.63	32.51	31.69

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE QUARTER ENDED & HALF YEAR ENDED 30TH SEPT, 2006**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Six Months ended		31st Mar,2006 (Audited)
		30th Sept 2006 (Reviewed)	30th Sept 2005 (Reviewed)	30th Sept 2006 (Reviewed)	30th Sept 2005 (Reviewed)	
	PRIMARY SEGMENT INFORMATION					
1	SEGMENT REVENUE					
	A) Lighting	117.60	78.71	188.80	135.05	367.09
	B) Consumer Durables	94.63	70.43	189.10	136.29	335.42
	C) Galvanised Structure	20.48	30.71	44.35	44.28	141.21
	D) Others	0.81	0.02	0.89	1.82	2.17
	Sub-Total (A+B+C+D)	233.52	179.87	423.14	317.44	845.89
	Less :-Inter segment Revenue	0.08	0.02	0.16	0.14	0.49
	Net Sales / Income from Operations	233.44	179.85	422.98	317.30	845.40
2	SEGMENT RESULTS (PROFIT(+)/ LOSS (-))					
	A) Lighting	8.88	8.06	12.08	13.05	33.07
	B) Consumer Durables	5.86	4.98	12.84	8.86	22.59
	C) Galvanised Structure	0.35	1.82	3.72	2.44	13.51
	D) Others	0.24	0.07	(0.13)	1.32	0.22
	Sub-Total (A+B+C+D)	15.33	14.93	28.51	25.67	69.39
	Less					
	A) Interest	6.21	4.54	11.14	8.67	17.96
	B) Other un-allocable expenditure net of unallocable income	0.12	0.23	1.84	2.26	4.67
	Operating Profit	9.00	10.16	15.53	14.74	46.76
	Extra Ordinary Items	-	(3.71)	-	(0.17)	0.22
	Profit before Tax	9.00	6.45	15.53	14.57	46.98
3	CAPITAL EMPLOYED					
	A) Lighting	73.21	63.47	73.21	63.47	80.61
	B) Consumer Durables	55.27	38.47	55.27	38.47	48.78
	C) Galvanised Structure	130.94	76.82	130.94	76.82	117.70
	D) Others	14.63	15.11	14.63	15.11	16.42
	E) Other Unallocable	28.75	55.13	28.75	55.13	23.58
	Total (A+B+C+D+E)	302.80	249.00	302.80	249.00	287.09