

**BAJAJ ELECTRICALS LTD.**

**Registered Office:**

45-47, Veer Nariman Road, Mumbai 400 023.

Internet : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND  
NINE MONTHS PERIOD ENDED 31ST DEC,05**

**Rs. in Lacs**

Sl. No.	Particulars	Quarter ended		Nine months ended		Year ended
		31st Dec,05 (Reviewed)	31st Dec,04 (Reviewed)	31st Dec,05 (Reviewed)	31st Dec,04 (Reviewed)	31st Mar,05 (Audited)
1.	Net Sales / Income from Operations	23,507	17,090	55,237	42,309	64,963
2.	Other Income	20	34	51	126	209
3.	<u>Expenditures</u>					
	A) (Increase)/Decrease in Stocks in trade	922	(1,643)	(402)	(3,200)	(2,577)
	B) Purchase of Finished Goods	13,705	11,528	32,074	27,086	40,465
	C) Consumption of Raw Materials	3,035	2,655	8,561	7,312	11,242
	D) Staff Cost (Refer Note No. 1 and 2)	1,312	880	3,117	2,343	3,064
	E) Other Expenditure	3,045	2,290	7,789	5,866	8,484
	<b>Total Expenditure (A+B+C+D+E)</b>	<b>22,019</b>	<b>15,710</b>	<b>51,139</b>	<b>39,407</b>	<b>60,678</b>
4.	Interest	412	461	1,279	1,340	1,638
5.	Depreciation	158	154	458	458	599
6.	Profit / (Loss) before Tax and Extra ordinary items (1+2-3-4-5)	938	799	2,412	1,230	2,257
7.	Extra Ordinary Items					
	A) Reversal/(Loss) on account of damaged goods (Refer Note No. 3)	74	-	(295)	-	-
	B) Impact of Discontinued Operations	-	(20)	352	247	(78)
8.	Profit / (Loss) before Tax (6+7)	1,012	779	2,469	1,477	2,179
9.	Provision for Taxation - Current	592	61	645	116	175
	Deferred	(242)	243	70	483	620
	Fringe Benefit Tax	45	-	131	-	-
10.	Profit / (Loss) after Tax before prior period Adjustments (8-9)	617	475	1,623	878	1,384
11.	Prior Period Adjustments (Refer Note No. 4)	154	-	161	-	18
12.	Net Profit / (Loss) (10-11)	463	475	1,462	878	1,366
13.	Paid-up Equity Share Capital (Face value Rs. 10/- per share)	864	864	864	864	864
14.	Reserves excluding Revaluation Reserves	-	-	-	-	5,192
15.	Basic & Diluted Earning Per Share (Rs.)					
	a) Before Extra Ordinary Items	4.50	5.73	16.26	7.30	15.40
	b) After Extra Ordinary Items	5.36	5.50	16.92	10.16	14.49
16.	Aggregate of Non-Promoter Shareholding					
	- Number of Shares	2,638,999	2,809,685	2,638,999	2,809,685	2,809,685
	- Percentage of Shareholding	30.53	32.51	30.53	32.51	32.51

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE THIRD QUARTER AND NINE MONTHS PERIOD ENDED 31ST DEC,05**

**Rs. in Lacs**

Sl. No.	Particulars	Quarter ended		Nine months ended		Year ended
		31st Dec,05 (Reviewed)	31st Dec,04 (Reviewed)	31st Dec,05 (Reviewed)	31st Dec,04 (Reviewed)	31st Mar,05 (Audited)
	<b>PRIMARY SEGMENT INFORMATION</b>					
<b>1</b>	<b>SEGMENT REVENUE</b>					
	A) Lighting	9,279	8,321	22,784	20,170	30,868
	B) Consumer Durables	9,249	6,810	22,878	16,872	24,985
	C) Galvanised Structure	4,979	1,969	9,407	5,103	8,945
	D) Others	12	18	194	230	204
	Sub-Total (A+B+C+D)	23,519	17,118	55,263	42,375	65,002
	Less :-Intersegment Revenue	12	28	26	66	39
	<b>Net Sales / Income from Operations</b>	<b>23,507</b>	<b>17,090</b>	<b>55,237</b>	<b>42,309</b>	<b>64,963</b>
<b>2</b>	<b>SEGMENT RESULTS (PROFIT(+)/ LOSS (-))</b>					
	A) Lighting	378	730	1,683	1,668	2,675
	B) Consumer Durables	601	563	1,487	950	1,199
	C) Galvanised Structure	804	75	1,048	194	285
	D) Others	(35)	(11)	49	125	70
	Sub-Total (A+B+C+D)	1,748	1,357	4,267	2,937	4,229
	Less					
	A) Interest	412	461	1,279	1,340	1,638
	B) Other un-allocable expenditure net of unallocable income	398	97	576	367	334
	Operating Profit / (Loss)	938	799	2,412	1,230	2,257
	Extra Ordinary Items	74	(20)	57	247	(78)
	<b>Profit / (Loss) before Tax</b>	<b>1,012</b>	<b>779</b>	<b>2,469</b>	<b>1,477</b>	<b>2,179</b>
<b>3</b>	<b>CAPITAL EMPLOYED (Segment Assets less Segment Liabilities)</b>					
	A) Lighting	5,575	4,553	5,575	4,553	6,005
	B) Consumer Durables	5,439	4,409	5,439	4,409	5,257
	C) Galvanised Structure	10,484	7,492	10,484	7,492	8,127
	D) Others	1,486	2,257	1,486	2,257	1,560
	E) Other Unallocable	5,889	5,444	5,889	5,444	4,712
	Total (A+B+C+D+E)	<b>28,873</b>	<b>24,155</b>	<b>28,873</b>	<b>24,155</b>	<b>25,661</b>