

BAJAJ ELECTRICALS LTD.

Registered Office:

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2009**

Rs. in Lacs

Sl. No.	Particulars	Quarter Ended		Six Months Ended		Year Ended
		30th Sep, 2009 (Unaudited)	30th Sep, 2008 (Unaudited)	30th Sep, 2009 (Unaudited)	30th Sep, 2008 (Unaudited)	31st March, 2009 (Audited)
1.	Net Sales/Income from Operations	51,214	37,932	87,752	69,690	177,054
2	Expenditure					
	a) (Increase)/decrease in stock in trade and work in progress	(4,493)	(3,374)	(7,319)	(5,838)	(1,027)
	b) Consumption of raw materials	3,636	4,637	6,885	8,283	17,145
	c) Purchase of traded goods	37,372	27,332	63,013	49,043	115,375
	d) Employees cost	3,058	2,341	5,051	4,007	7,711
	e) Depreciation	237	199	455	388	855
	f) Other expenditure	6,176	3,989	11,088	8,677	19,866
	g) Total	45,986	35,124	79,173	64,560	159,925
3	Profit from Operations before Interest and Exceptional Items (1-2)	5,228	2,808	8,579	5,130	17,129
4	Other Income	67	82	86	134	570
5	Profit before Interest and Exceptional Items (3+4)	5,295	2,890	8,665	5,264	17,699
6	Interest	851	981	1,707	1,782	3,697
7	Profit after Interest but before Exceptional Items (5-6)	4,444	1,909	6,958	3,482	14,002
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	4,444	1,909	6,958	3,482	14,002
10	Tax Expense - Current	1,651	711	2,552	1,353	5,000
	Deferred	(125)	(81)	(153)	(186)	(98)
	Fringe Benefit Tax	-	50	-	75	165
11	Net Profit from Ordinary Activities after tax (9-10)	2,918	1,229	4,559	2,240	8,935
12	Prior Period Adjustments	0	9	5	18	22
13	Net Profit for the period before extraordinary items (11-12)	2,918	1,220	4,554	2,222	8,913
14	Extra-Ordinary Items(net of tax expense Rs. NIL)	-	-	-	-	-
15	Net Profit for the period after extraordinary items (13-14)	2,918	1,220	4,554	2,222	8,913
16	Paid-up equity share capital (Face value of Rs. 10/-)	1,744	1,729	1,744	1,729	1,729
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	21,527
18	Earnings per Share before extra Ordinary Items for the period (Rs.) (Not to be Annualised)					
	Basic	16.65	7.07	26.11	12.86	51.56
	Diluted	16.49	6.90	25.89	12.59	49.77
19	Earnings per Share after extra Ordinary Items for the period (Rs.) (Not to be Annualised)					
	Basic	16.65	7.07	26.11	12.86	51.56
	Diluted	16.49	6.90	25.89	12.59	49.77
20	Public Shareholding					
	- Number of Shares	4,625,705	5,634,070	4,625,705	5,634,070	4,396,983
	- Percentage of Shareholding	26.52	32.59	26.52	32.59	25.43
	Promoters & Promoters Group Shareholding					
a	Pledged/Encumbered					
	No. of shares	250,000	-	250,000	-	250,000
	Percentage of share (as a % of the total shareholding of Promoters & Promoter Group)	1.95	-	1.95	-	1.94
	Percentage of share (as a % of the total share capital of the Company)	1.43	-	1.43	-	1.45
b	Non-Encumbered					
	No. of shares	12,565,105	-	12,565,105	-	12,638,777
	Percentage of share (as a % of the total shareholding of Promoters & Promoter Group)	98.05	-	98.05	-	98.06
	Percentage of share (as a % of the total share capital of the Company)	72.05	-	72.05	-	73.12

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2009**

Rs. in Lacs

Sl. No.	Particulars	Quarter Ended		Six Months Ended		31st March, 2009 (Audited)
		30th Sep, 2009 (Unaudited)	30th Sep, 2008 (Unaudited)	30th Sep, 2009 (Unaudited)	30th Sep, 2008 (Unaudited)	
PRIMARY SEGMENT INFORMATION						
1	SEGMENT REVENUE					
	A) Lighting	13,963	12,148	21,328	20,853	48,831
	B) Consumer Durables	21,612	16,854	40,472	34,240	75,796
	C) Engineering & Projects	15,565	8,855	25,857	14,498	52,262
	D) Others	74	75	95	99	165
	Sub-Total (A+B+C+D)	51,214	37,932	87,752	69,690	177,054
	Less :-Inter segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	51,214	37,932	87,752	69,690	177,054
2	SEGMENT RESULTS (PROFIT(+)/LOSS (-))					
	A) Lighting	1,009	973	1,054	1,251	3,921
	B) Consumer Durables	2,498	1,294	4,818	3,007	7,673
	C) Engineering & Projects	1,743	760	2,745	1,350	6,722
	D) Others	66	42	54	32	35
	Sub-Total (A+B+C+D)	5,316	3,069	8,671	5,640	18,351
	Less					
	A) Interest	851	981	1,707	1,782	3,697
	B) Other un-allocable expenditure net of unallocable income	21	179	6	376	652
	Profit before Tax	4,444	1,909	6,958	3,482	14,002
3	CAPITAL EMPLOYED					
	A) Lighting	8,690	4,626	8,690	4,626	3,365
	B) Consumer Durables	11,148	10,405	11,148	10,405	8,250
	C) Engineering & Projects	38,506	31,019	38,506	31,019	28,220
	D) Others	618	997	618	997	885
	E) Other Unallocable	2,451	5,929	2,451	5,929	5,481
	Total (A+B+C+D+E)	61,413	52,976	61,413	52,976	46,201