

BAJAJ ELECTRICALS LTD.

Registered Office:

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTHS PERIOD ENDED 31ST DECEMBER, 2008

Rs. in Lacs

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31st December, 2008 (Unaudited)	31st December, 2007 (Unaudited)	31st December, 2008 (Unaudited)	31st December, 2007 (Unaudited)	31st March, 2008 (Audited)
1.	a) Net Sales/Income from Operations	42,450	36,476	112,041	92,117	137,317
	b) Other Operating Income	43	37	142	112	131
2	Expenditure					
	a) (Increase)/decrease in stock in trade and work in progress	1,076	(801)	(4,762)	(6,050)	(4,164)
	b) Consumption of raw materials	4,164	3,188	12,447	10,765	13,998
	c) Purchase of traded goods	25,620	23,715	74,663	61,824	90,976
	d) Employees cost	1,919	1,817	5,926	4,755	6,363
	e) Depreciation	209	197	597	551	745
	f) Other expenditure	5,425	4,826	14,102	12,104	15,953
	g) Total	38,413	32,942	102,973	83,949	123,871
	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	4,080	3,571	9,210	8,280	13,577
3	Other Income	64	159	198	214	501
5	Profit before Interest and Exceptional Items (3+4)	4,144	3,730	9,408	8,494	14,078
6	Interest	1,090	773	2,872	2,234	2,934
7	Profit after Interest but before Exceptional Items (5-6)	3,054	2,957	6,536	6,260	11,144
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	3,054	2,957	6,536	6,260	11,144
10	Tax Expense - Current	1,135	1,102	2,488	2,354	4,000
	Deferred	(75)	(82)	(261)	(194)	(314)
	Fringe Benefit Tax	50	45	125	112	145
11	Net Profit from Ordinary Activities after tax (9-10)	1,944	1,892	4,184	3,988	7,313
12	Prior Period Adjustments	-	-	18	-	3
13	Net Profit for the period before extraordinary items (11-12)	1,944	1,892	4,166	3,988	7,310
14	Extra-Ordinary Items	-	-	-	-	-
15	Net Profit for the period after extraordinary items (13-14)	1,944	1,892	4,166	3,988	7,310
16	Paid-up equity share capital (Face value of Rs. 10/-)	1,729	1,729	1,729	1,729	1,729
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	14,631
18	Earnings per Share before extra Ordinary Items for the period (Rs.) (Not Annualised)					
	Basic	11.25	10.95	24.11	23.07	42.29
	Diluted	11.15	10.68	23.74	22.80	41.56
19	Earnings per Share after extra Ordinary Items for the period (Rs.) (Not Annualised)					
	Basic	11.25	10.95	24.11	23.07	42.29
	Diluted	11.15	10.68	23.74	22.80	41.56
20	Public Shareholding					
	- Number of Shares	4,396,983	5,634,070	4,396,983	5,634,070	5,634,070
	- Percentage of Shareholding	25.44	32.59	25.44	32.59	32.59

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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

FOR THE QUARTER AND NINE MONTHS PERIOD ENDED 31ST DECEMBER, 2008

Rs. in Lacs

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		31st March, 2008 (Audited)
		31st December, 2008 (Unaudited)	31st December, 2007 (Unaudited)	31st December, 2008 (Unaudited)	31st December, 2007 (Unaudited)	
	PRIMARY SEGMENT INFORMATION					
1	SEGMENT REVENUE					
	A) Lighting	12886	11009	33739	27434	40730
	B) Consumer Durables	18712	15999	52952	41789	60316
	C) Engineering & Projects	10852	9468	25350	22894	36271
	D) Others	43	37	142	112	131
	Sub-Total (A+B+C+D)	42493	36513	112183	92229	137448
	Less :-Inter segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	42493	36513	112183	92229	137448
2	SEGMENT RESULTS (PROFIT(+)/ LOSS (-))					
	A) Lighting	805	776	2056	1476	3053
	B) Consumer Durables	1862	1595	4869	3993	6272
	C) Engineering & Projects	1736	1273	3086	3016	4677
	D) Others	10	45	42	43	36
	Sub-Total (A+B+C+D)	4413	3689	10053	8528	14038
	Less					
	A) Interest	1090	773	2872	2234	2934
	B) Other un-allocable expenditure net of unallocable income	269	(41)	645	34	(40)
	Operating Profit before Tax	3054	2957	6536	6260	11144
3	CAPITAL EMPLOYED					
	A) Lighting	4359	1768	4359	1768	2612
	B) Consumer Durables	10779	6834	10779	6834	5579
	C) Engineering & Projects	30105	28539	30105	28539	30099
	D) Others	939	985	939	985	956
	E) Other Unallocable	5102	3371	5102	3371	2314
	Total (A+B+C+D+E)	51284	41497	51284	41497	41560