

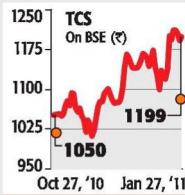
## stock buzz

## MID-TERM PICKS

Broking house:  
Microsec Capital

### TCS

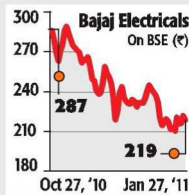
**BUY** MARKET PRICE: ₹1,199  
TARGET PRICE: ₹1,295



**TCS**, THE leading software exporter of India, has been consistently posting healthy results over the last several quarters. It has improved margins and utilisation levels. Also, considering the improved business environment and its low attrition levels, the stock seems the best bet in the IT space.

### BAJAJ ELECTRICALS

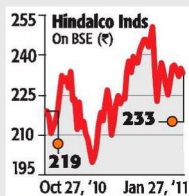
**BUY** MARKET PRICE: ₹217  
TARGET PRICE: ₹272



**IT IS** a diversified company, with interests in lighting, luminaries, appliances, fans, and engineering & projects. Its Q3 net sales jumped 16%. Higher growth in the consumer durables business, rebound in the E&P business, a strong brand and good distribution network make it a good bet.

### HINDALCO IND

**BUY** MARKET PRICE: ₹233  
TARGET PRICE: ₹262



**HINDALCO**, AN Aditya Birla group company, is the world's largest aluminum rolling and copper smelter company. We assign a P/E multiple of 13x for Hindalco on its FY12E EPS of ₹20.2 and arrive at a target price of ₹262.

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