

The financial details of the Bajaj Electricals Limited (Transferee Company) for the previous 3 years as per the audited statement of Accounts:

(Rs. In Lakhs, except EPS and Book Values)

Particulars	For the period ended and as at March 31, 2021 (Audited)	For the year ended and as at March 31, 2020 (Audited)	For the year ended and as at March 31, 2019 (Audited)
Equity Paid-up Capital (Note 4)	2,290.73	2,275.35	2,047.99
Reserves and surplus (Note 4)	158,170.05	135,650.91	105,721.58
Carry forward losses	-	-	-
Net Worth (Note 3)	159,489.54	137,926.32	107,777.44
Miscellaneous Expenditure	-	-	-
Secured Loans	11,415.85	17,285.31	12,379.1
Unsecured Loans	38,780.53	80,750.64	145,841.42
Fixed Assets	27,146.61	28,088.11	31,801.26
Income from Operations	457,306.34	497,708.58	667,314.19
Total Income	464,574.97	502,971.90	673,857.04
Total Expenditure	440,457.22	500,732.87	647,913.10
Profit before Tax	24,117.75	2,239.04	25,943.93
Profit after Tax (Note 2)	18,364.16	(13.17)	16,706.87
Cash profit (Note 1)	25,290.28	6,787.99	20,553.13
EPS (Basic)	15.05	(0.01)	16.17
EPS (Diluted)	15.00	(0.01)	16.13
Book value (Note 4)	140.10	121.24	105.24

Notes:

1. Cash profit has been arrived as profit net taxes (if any) with an adjustment of depreciation and amortization and expense recognised in respect of equity-settled share-based payments
2. Profit After Tax does not include other comprehensive income.
3. Net worth is computed in accordance with section 2(57) of the Companies Act, 2013.
4. Book value has been arrived at by dividing the total equity value (i.e. Equity Paid-Up Capital plus Reserves and Surplus) by the total number of equity shares outstanding as at the year-end.

For Bajaj Electricals Limited


Anant Mart and Purandare
Chief Financial Officer
Date: June 10, 2021
Place: Mumbai

